



Technology - investing in creative destruction

New technologies enable us to do things cheaper, better and faster – creating new markets, but in the process often destroying old ones. This process continues to accelerate, with the technology sector feeding it's growth from more and more areas of the economy.

Stuart O’Gorman will explore:

- 1) Why is the technology sector continually able to gain share?
- 2) Why is this trend accelerating?
- 3) What are the areas of the old economy most at risk?

Stuart O’Gorman, Director of Technology Equities

Stuart O’Gorman is Director of Technology Equities at Henderson. He and his team manage global technology funds. Stuart has been a Director at Henderson since joining in 2001 and has 20 years of investment experience. Prior to joining Henderson, Stuart worked as a specialist technology manager at Scottish Equitable Asset Management (now known as Aegon UK). He holds a Masters degree in Financial Economics and a Diploma in Investment Analysis from the Universities of Dundee and Stirling respectively.

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