



Emerging markets equities – focus on small/mid cap and frontier markets

Outlook for Emerging Markets, navigating between cyclical recovery and the ramifications of the new economic policy in the USA.

What are the risks and the opportunities in this heterogeneous universe? How to pick the right countries and issuers in equities and fixed income?

The advantages of our combined approach with Carmignac Portfolio Emerging Patrimoine.

Gergely Majoros, Member of the Investment Committee

Gergely Majoros joined Carmignac in 2016 as a Member of the Investment Committee.

Before joining Carmignac, Gergely worked as Portfolio Manager for Emerging Markets Equities at Deka Investments, Cominvest and Gemway Assets. Earlier in his career, he was also Financial Analyst for European Equities at BHF-Bank in Frankfurt.

Gergely graduated from J. W. Goethe University Frankfurt and Dauphine University Paris and is a CFA charterholder.

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