



What kind of growth to expect from Emerging Markets?

Emerging Markets (EM) have been experiencing strong growth levels for a long period. In recent periods, however, growth in EM has come into question. Specific issues in different Emerging Markets economies, as well as particular trends in the U.S. economy, have put pressure on the EM growth story. The questions going forward are whether growth will come back; what kind of growth we should expect; and how will these EM growth trends translate into returns for investors? What investment mind-set and strategy is needed to capture the return opportunities in an increasingly globalized EM investment universe?

Jorry Rask Nøddekær, Head of Emerging Markets, will share his views on the trends in emerging markets and how he believes investors should be positioned to benefit from these developments.

Jorry Rask Nøddekær



Jorry Nøddekær is Head of Emerging Markets and the lead portfolio manager of the Nordea Emerging Stars strategy.

Jorry joined Nordea in January 2011. Prior to this, Jorry held a position as Director/Senior Fund Manager in the Asian Equity Team of F&C Asset Management. Earlier positions include Investment Manager at New Star Asset Management and Portfolio Manager/Analyst at BankInvest Asset Management, focusing on Global Emerging Markets.

Jorry has 17 years of experience investing in Emerging Markets. Jorry holds a Master Degree in Economics and Finance (M.Sc.Econ) from Aarhus University.

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